

Paul U. Perez
Financial Advisor/ Portfolio Manager
Paulimar Asset Management, Inc.
15962 SW 61st St
Southwest Ranches, FL 33331

Married 14 years.
3 Children:
Gabriela 7
Jessica 4
Enrique 2

Born and raised in NYC.
St. Johns' University/ Double Bachelors Degree w/ Honors
Licensed and Trained by Morgan Stanley
10 years at Wachovia as a Banker and Financial Advisor
Independent Financial Advisor specializing in retirement and estate planning
for Domestic and International individual and institutional clients

Latin Chamber of Commerce of Broward County
Legacy Weston BNI
Hawkes Bluff PTA
Midtown Athletic Club, Weston